



**Black Komodo Investments Ltd.**  
**Building Value To Last**

# Investment Objective

- In addition to our management arm, we have an internal investment vehicle so far closed to outside capital, where we employ the VTL strategy (Value To Last)
- Since the birth of the idea in 2018 for this firm we have always seen investing as a way to take part in the piece of the pie (POP) of change going around in the world
- We believe that change is inevitable, the common denominator across all events through time and taking part in that change is a core objective of BKI, whether we add to it or are partake through a piece of it

# Investment Objective

- This is where our long only long term strategy comes from, building long term consistent value that lasts since we see growth and value as a function of time rather than price action, we build positions over time in a set of diversely concentrated firms which unlock value over time
- While we are sector agnostic since our approach finds long lasting consistently growing firms within any sector, which we employ to help clients construct their portfolios
- In our internal vehicle, with the physics and psychological approach to the investment management and the energy world our focus over the long term is in three main sectors :

# Investment Objective

- Technology
- Energy
- Healthcare
- Consumer (future potential)

# Investment Objective

- We believe in investing where the puck will be rather than where it has and where it is
- However, we do consult where it has been and understand how it got there and where it is now and understand how and why it got here to then know where it will go
- We do this through deep historical and analytical research and use this bottom up research to take a top down view
- We use a “it pours when it rains” approach to protect our and your downside by performing regular stress tests to make the portfolios walkable in the rain, following our risk management philosophy of being able to Walk in the Rain.

# Investment Objective

- We believe investment management is a way to partake in the outcome of how the world runs and how it will run in the future, however, not too far out since that is where valuations as well as production of projects become lofty and more fairy dust than reality
- We like to focus on the 10+ time horizon but with 3-5 year pockets of focus to build our investment cases



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Please direct any questions to the following email:  
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