

Strategy Outline

Komodo Management advisory and management services aims to provide long term, market beating growth with capital protection by curating a basket of fundamentally quality, investable growth and value companies in clients’ portfolios. We utilise a growth and value synergetic approach, which makes use of companies conventionally termed as ‘defensive’ and ‘growth’ to build a balanced portfolio which beats the market when the market does well, since this is a long only semi-levered strategy and is protected when the market pulls back, to limit the drawdown. Using our proprietary methods we select uncorrelated firms with low intra-correlation within the portfolio, with a medium market correlation for the whole.

Performance Metrics and Overview

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
2020	--	--	--	--	--	--	--	--	--	-10.6%	16.2%	11.4%	17.00%
2021	1.0%	-2.4%	5.7%	6.85%	3.0%	4.2%	2.4%	-1.5%	-4.6%	7.11%	-0.7%	-1.3%	20.95%
2022	-8.9%	2.43%	7.9%	-17.9%	3.8%	-2.8%	2.4%	-0.8%	-9.2%	8.2%	7.0%	-9.7%	-18.57%
2023	23.75%	-6.1%	11.49%	2.95%	11.65%	7.57%	7.67%	2.91%	-5.8%	-6.22%	18.5%	2.35%	70.70%
2024	5.74%	11.8%	6.5%	-9.01%	13.78%	10.81%	-4.1%	4.48%					40.00%

**Past performances do not indicate future performance for the strategy

Portfolio Statistics

Annualized returns: 34.35%

Average risk profile: 4

Biggest Drawdown: -18.57% (2022)

Benchmark Comparison

Name	ITD (Oct'20-YTD)	YTD(AUG'24)
BKI AVG	130.55%	40.47%
S&P500	59.45%	19.09%
NASDAQ	51.77%	19.96%
MSCIWI	41.88%	15.94%

Reasoning for biggest drawdown:

We are a very young portfolio management service provider and hence in our even earlier days, this was the first and worst financial period of time, not just for us but for most financial firms out there, most went bust, while we managed to survive. Our main objective was to survive and make the right changes to be more risk averse and prepare for the upcoming economic environment, which we clearly did and the results speak for themselves. We have since navigated 3 of the worst periods in modern financial history in terms of economic outlook and value creation. We had a growth tilt coming into 2022, causing us to have a larger pullback.

Performance Explanation

We are not a fund. This investment vehicle acts as a manager to an SMA structure which provides advise and discretionary advisory services. The above performance is an average performance across the various accounts under advisory management, they may vary depending on when the accounts were onboarded and what specific curation was done for the client, depending on their risk profile and sectoral preferences.

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